

(573)751-4213

REGISTRATION NO.:	23970	BOOK: 85	PAGE: 263
BONDS ISSUED BY:	Concordia R-II School District		
AMOUNT OF ISSUE:	\$1,360,000.00	COUNTY:	of Lafayette
DATE OF ISSUE:	February 22, 2001	MONTH OF MATURITY:	February
PURPOSE OF BONDS:	Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$1,360,000 of the District's General Obligation Bonds, Series 1993		

ARE BONDS CALLABLE:	Bonds maturing on and after February 1, 2004 may be redeemed on and after February 1, 2003 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	February 1 and August 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,344,820.00
INTEREST RATE:	4.4058%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable